



**NOTICE AND AGENDA
STATE BOND COMMISSION
December 14, 2017
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the November 16, 2017 meeting.**

Local Governmental Units - Elections (April 28, 2018)

3. **L17-412 - Calcasieu Parish School Board, Sales Tax District No. 3**
1.5% sales tax, 20 years, October 1, 2018-September 30, 2038, **(1)** acquiring and/or improving lands for buildings and playgrounds, **(2)** purchasing, erecting, enlarging and/or improving school buildings and other related facilities and necessary equipment and furnishings and **(3)** funding into bonds.

Local Political Subdivisions - Loans

4. **L17-427 - Lafayette Parish, Cajundome Commission**
Not exceeding \$500,000 Line of Credit, taxable, not exceeding 7%, variable, not exceeding 1 year, operations of the Commission.
5. **L17-424 - Washington Parish, Hospital Service District No. 1**
Not exceeding \$751,000 Certificates of Indebtedness (taxable), not exceeding 4%, mature no later than March 1, 2027, purchasing a building which will be used for medical/hospital purposes.

Local Political Subdivisions - Bonds - Final Approval

6. **L17-426 - Caddo Parish, City of Shreveport**
Not exceeding \$50,000,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than August 1, 2031, refunding, readjusting, restructuring and/or refinancing all or a portion of General Obligation Bonds, Series 2011.
7. **L17-423 - Calcasieu Parish, Recreation District No. 1, Ward 3**
Not exceeding \$9,010,000 General Obligation Refunding Bonds, Series 2017, not exceeding 5.25%, mature no later than January 15, 2026, refunding all or a portion of General Obligation Public Improvement Bonds, Series 2014 and 2016.
8. **L17-415 - Iberia Parish, City of New Iberia**
Not exceeding \$2,000,000 Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 10 years, purchasing equipment and materials for the New Iberia Fire and Police Departments.
9. **L17-414 - Jefferson Parish Council**
Not exceeding \$8,000,000 Revenue and Refunding Bonds, not exceeding 5.5%, mature no later than December 1, 2042, **(1)** approximately \$1,380,000 Revenue Bonds, planning, acquiring, financing, owning, constructing and maintaining cultural and recreational facilities, **(2)** approximately \$6,620,000 Refunding Bonds, refunding all or a portion of Eastbank Hotel Occupancy Tax Improvement and Refunding Bonds, Series 1997, Revenue Bonds (Jefferson Parish Projects), Series 2009B and Revenue Bonds (Jefferson Performing Arts Center Project), Series 2009C, and **(3)** funding a deposit to the reserve fund, if required.

10. L17-418 - Lincoln Parish, Waterworks District No. 3

Not exceeding \$298,000 Water Revenue Refunding Bonds, not exceeding 4.15%, mature no later than August 1, 2031, refunding all or a portion of Water Revenue Bonds, Series 1992.

11. L17-420 - Orleans Parish, Port of New Orleans

Not exceeding \$17,000,000 Port Facility Refunding Bonds, not exceeding 7% fixed and/or variable rate (convertible to other rates), mature no later than April 1, 2038, refunding all or a portion of Port Facility Revenue Refunding Bonds, Series 2010.

12. L17-416 - St. Tammany Parish, Hospital Service District No. 1

Not exceeding \$150,000,000 Hospital Revenue and Refunding Revenue Bonds, in one or more series, not exceeding 6%, fixed or variable rate, not exceeding 40 years, **(1)** approximately \$56,175,000 Revenue Bonds, purchase and/or construction of one or more buildings, capital equipment and improvements, including but not limited to (a) building of a four story tower to add more private acute care rooms, (b) expansion/renovation of existing operations in surgery, dietary, sterile processing and other support areas, (c) replacement/upgrade of capital equipment needs, (d) making of capital expenditures throughout the properties, currently owned or to be purchased; **(2)** approximately \$93,825,000 Refunding Revenue Bonds, refunding all or portion of Hospital Revenue Refunding Bonds, Series 2011 and Hospital Revenue Bonds, Series 2012, 2015 and 2016 and **(3)** funding a debt service reserve fund, if required.

13. L17-422 - St. Tammany Parish, Hospital Service District No. 2

Not exceeding \$8,500,000 General Obligation Refunding Bonds, in one or more series, not exceeding 4%, mature no later than March 1, 2036, refunding all or a portion of General Obligation Bonds, Series 2011.

14. L17-306A - St. Tammany Parish, Village of Folsom

(1) Not exceeding \$1,761,000 Sewer Revenue Bonds, not exceeding 2.75%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the sewerage system, including appurtenant equipment and fixtures; **(2)** Not exceeding \$1,761,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 18 months, interim financing.

15. L17-413 - Union Parish, Rocky Branch Waterworks District (LDH Program)

Not exceeding \$963,000 Taxable Water Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 2.45%, not exceeding 22 years, constructing and acquiring additions and improvements to the drinking water system, including equipment and fixtures.

Local Political Subdivisions - Other

16. L17-417 - Orleans Parish School Board

(1) Authorizing the Orleans Parish School Board ("OPSB") and the Recovery School District ("RSD") to participate in a Federal Historic Tax Credit transaction, **(2)** Approving the form and authorizing the execution of a Cooperative Endeavor Agreement among RSD, OPSB and the Orleans Schools Facilities Foundation ("OSFF"), **(3)** Approving the form and authorizing the execution of certain other documents in connection with the transaction, **(4)** Approving the payment of fees and expenses and the establishment of reserves, **(5)** Authorizing the issuance of a loan and other guarantees by the OPSB or OSFF, not exceeding \$18,000,000, not exceeding 5%, not exceeding 40 years, rehabilitation of Harriet Tubman Elementary School and related facilities.

17. L17-419 - Orleans Parish School Board

(1) Authorizing the Orleans Parish School Board ("OPSB") and the Recovery School District ("RSD") to participate in a Federal Historic Tax Credit transaction, **(2)** Approving the form and authorizing the execution of a Cooperative Endeavor Agreement among RSD, OPSB and the Orleans Schools Facilities Foundation ("OSFF"), **(3)** Approving the form and authorizing the execution of certain other documents in connection with the transaction, **(4)** Approving the payment of fees and expenses and the establishment of reserves, **(5)** Authorizing the issuance of a loan and other guarantees by the OPSB or OSFF, not exceeding \$38,000,000, not exceeding 5%, not exceeding 40 years, rehabilitation of John McDonogh High School and related facilities.

State Agencies, Boards and Commissions

18. S17-047 - Louisiana Housing Corporation

Not exceeding \$100,000,000 Warehousing Line of Credit, through the Federal Home Loan Bank of Dallas, not exceeding 5%, not exceeding 1 year from the date of each draw, warehousing mortgage-backed securities that securitize mortgage loans for low income first time home buyers.

19. S17-048 - Louisiana Housing Corporation

Not exceeding \$100,000,000 Single Family Convertible Option Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 45 years, finance mortgage loans for first-time home buyers.

20. S17-049 - Louisiana Housing Corporation

Not exceeding \$36,000,000 Single Family Mortgage Revenue and Refunding Bonds, in one or more series, not exceeding 10%, not exceeding 40 years, (1) approximately \$20,000,000 Revenue Bonds (Volume Cap), mortgage loans for first-time home buyers; (2) approximately \$16,000,000 Refunding Bonds, refunding all or a portion of Single Family Mortgage Revenue Bonds, Series 2008A and 2008B.

21. S17-053 - Louisiana Offshore Terminal Authority (LOOP LLC Project)

Not exceeding \$92,725,000 Deepwater Port Refunding Revenue Bonds, Series 2017B, in one or more series, not exceeding 10%, fixed and variable rate, not exceeding 30 years, refunding all or a portion of Louisiana Offshore Terminal Authority Deepwater Port Refunding Revenue Bonds (LOOP LLC Project), Series 1999, 2001, 2003D and 2012.

Public Trust - Final Approval

22. S17-052 - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)

Not exceeding \$125,000,000 Hospital Revenue Bonds, in one or more series, taxable or tax exempt, not exceeding 6.5% fixed and/or 12% variable rate (convertible to other rates), not exceeding 40 years, (1) acquisition, furnishing, renovation, and construction of capital improvements, acquisition of related capital equipment, including but not limited to the addition of behavioral health services on the main campus of Children's Hospital in Orleans Parish, (2) funding a reserve fund, if necessary, and (3) paying capitalized interest.

Ratifications and or Amendments to Prior Approvals

23. L17-055A - Ouachita Parish, Town of Sterlington

Amendment of a prior approval granted on February 16, 2017 to clarify purposes to include drinking water system.

24. L17-203A - Lafayette Parish School Board

Amendment of a prior approval granted on June 15, 2017 to reflect a change in cost of issuance and professionals associated with a change in structure.

25. L17-230A - Allen Parish, Town of Kinder

Amendment of a prior approval granted on July 20, 2017 to reflect change in cost of issuance.

26. S15-049B - Louisiana Community Development Authority (American Biocarbon CT, LLC Project)

Amendment of prior approvals granted on October 15, 2015 and December 17, 2015 to reflect change in cost of issuance and professionals.

27. S17-006A - Board of Supervisors of Southern University and Agricultural and Mechanical College

Amendment of a prior approval granted on January 19, 2017 to reflect change in costs of issuance and professionals.

28. S17-039A - Louisiana Housing Corporation (Robinson Place II Project)

Amendment of a prior approval granted on September 21, 2017 to reflect change in costs of issuance and professionals associated with a change in structure.

Other Business

29. S17-051 - Arizona Industrial Development Authority (BASIS Schools Projects)

Not exceeding \$15,425,000 Education Revenue Bonds, in one or more series, not exceeding 10%, not exceeding 40 years, (1) acquiring, leasing, constructing, improving, renovating and/or equipping charter school facilities located in Baton Rouge, (2) reimbursing the Borrower for capital expenditures made in connection with the project, (3) funding any required reserve funds, including a debt service reserve fund and (4) paying capitalized interest.

30. S17-054 - Louisiana Public Facilities Authority (CHRISTUS Health Project)

Not exceeding \$130,000,000 Revenue Refunding Bonds, one or more series, not exceeding 10% fixed and/or 15% variable rate (convertible to other rates), not exceeding 40 years, refunding all or a portion of Revenue Refunding Bonds (CHRISTUS Health) Series 2008B and 2009A.

Monthly Reports

31. Monthly Reports

32. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067

To advise special assistance is needed and describe the type of assistance necessary.